

Authority to transfer a NZ Superannuation Scheme

Please complete this form if you wish to transfer your NZ superannuation scheme funds to the Kiwi Wealth KiwiSaver Scheme or the GMI Superannuation Scheme, managed by Gareth Morgan Investments. For more information on the transfer process, please contact us on 0800 427 384 or +64 4 494 6079.

Member details

IRD number	<input type="text"/>	<input type="text"/>	<input type="text"/>	Date of birth	<input type="text"/>
First name(s)	<input type="text"/>				
Surname	<input type="text"/>				
Address	<input type="text"/>				
	<input type="text"/>				
Daytime phone	<input type="text"/>				
Your scheme member number	<input type="text"/>				

Details of the scheme you wish to transfer from

Name of superannuation scheme	<input type="text"/>
Name of scheme provider	<input type="text"/>
Scheme provider address	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
Your scheme member number	<input type="text"/>

*** Please provide a copy of your membership certificate or a recent statement from the superannuation scheme for reference**

Please arrange for the transfer of funds from my NZ superannuation scheme.

I authorise Gareth Morgan Investments to act on my behalf for the purpose of actioning the transfer. Please provide Gareth Morgan Investments with any information they may require to complete the transfer.

Checklist:

- I have attached a copy of my membership certificate or recent statement from the NZ superannuation scheme I wish to transfer from.
- I have signed and dated this form.

Signature of member: _____ **Date:** _____

Once you have completed this form please post to:

FreePost 210729
Gareth Morgan Investments
PO Box 10068
Wellington 6143

Please don't fax/email this form as your NZ superannuation scheme provider may require the original copy.